

DEBTOR: EOLA Capital LLC CASE NO: 24-30284

Form 2-B

CASH RECEIPTS AND DISBURSEMENTS STATEMENT

For Period: 10/1/2024 to 10/31/2024

CASH FLOW SUMMARY

	<u>Jul-24</u>	<u>Aug-24</u>	<u>Sep-24</u>	<u>Oct-24</u>	<u>Nov-24</u>	<u>Dec-24</u>	<u>Accumulated</u>
<b>1. Beginning Cash Balance</b>	\$ <u>76,033.25</u>	\$ <u>76,741.59</u>	\$ <u>76,657.17</u>	\$ <u>81,634.67</u>	\$ _____	\$ _____	\$ <u>76,033.25</u> (1)
<b>2. Cash Receipts</b>							
Operations	-	-	-	-			-
Sale of Assets	-	-	-	-			-
Loans/advances	-	-	-	-			-
Other: Loan Interest Income	708.34	-	5,100.00	2,550.00			8,358.34
Other: Interest Income	-	-	-	-			-
<b>Total Cash Receipts</b>	\$ <u>708.34</u>	\$ <u>-</u>	\$ <u>5,100.00</u>	\$ <u>2,550.00</u>	\$ _____	\$ _____	\$ <u>8,358.34</u>
<b>3. Cash Disbursements</b>							
Operations	-	84.42	122.50	356.99			563.91
Debt Service/Secured loan payment	-	-	-	-			-
Professional fees/U.S. Trustee fees	-	-	-	-			-
Other	-	-	-	-			-
<b>Total Cash Disbursements</b>	\$ <u>-</u>	\$ <u>84.42</u>	\$ <u>122.50</u>	\$ <u>356.99</u>	\$ _____	\$ _____	\$ <u>563.91</u>
<b>4. Net Cash Flow (Total Cash Receipts less Total Cash Disbursements)</b>	<u>708.34</u>	<u>(84.42)</u>	<u>4,977.50</u>	<u>2,193.01</u>	_____	_____	<u>7,794.43</u>
<b>5 Ending Cash Balance (to Form 2-C)</b>	\$ <u>76,741.59</u>	\$ <u>76,657.17</u>	\$ <u>81,634.67</u>	\$ <u>83,827.68</u>	\$ _____	\$ _____	\$ <u>83,827.68</u> (2)

CASH BALANCE SUMMARY

	<u>Financial Institution</u>	<u>Book Balance</u>
Petty Cash	_____ \$	0
Operating Account	<u>First Western Bank &amp; Trust</u>	0
Debtor-in-possession Account	<u>US Bank</u>	83,827.68
Other Interest-bearing Account	_____	0
<b>TOTAL (must agree with Ending Cash Balance above)</b>	\$ _____	<u>83,827.68</u>

- (1) Accumulated beginning cash balance is the cash available at the commencement of the case. Current month beginning cash balance should equal the previous month's ending balance.
- (2) All cash balances should be the same.

EXHIBIT A

DEBTOR: EOLA Capital LLC CASE NO: 24-30284

**Form 2-B**  
**CASH RECEIPTS AND DISBURSEMENTS STATEMENT**

For Period: 10/1/2024 to 10/31/2024

**CASH RECEIPTS DETAIL**

*(attach additional sheets as necessary)*

Account No: XXXXXXXXXX

Date	Payer	Description	Amount
10/01/2024	Epic Unite REH	Other: Loan Interest Income	425.00
10/01/2024	Epic Unite REH	Other: Loan Interest Income	2,125.00

\$

**Total Cash Receipts** \$ 2,550.00 (1)

*(1) Total for all accounts should agree with total cash receipts listed on Form 2-B, page 1*

**DEBTOR:** EOLA Capital LLC

**CASE NO:** 24-30284

**Form 2-B**  
**CASH RECEIPTS AND DISBURSEMENTS STATEMENT**  
For Period: 10/1/2024 to 10/31/2024

**CASH DISBURSEMENTS DETAIL**  
*(attach additional sheets as necessary)*

**Account No:**

Date	Check No.	Payee	Description (Purpose)	Amount
				\$
10/15/2024		USBank	Operations	102.66
10/18/2024		Seward & Associates	Operations	129.33
10/29/2024		Cogency Global Inc.	Operations	125.00

**Total Cash Disbursements**      \$ 356.99

DEBTOR:

EOLA Capital LLC

Case 24-30281

Doc 172-1

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Desc Exhibit

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Form 2-C

## COMPARATIVE BALANCE SHEET

For Period Ending 10/31/2024**ASSETS**

## Current Assets:

Cash (from Form 2-B, line 5)	\$	-	\$	76,741.59	\$	76,657.17	\$	81,634.67	\$	83,827.68	\$		\$	76,033.25
Accounts Receivable (from Form 2-E)		-		161,916.66		120,404.17		184,841.68		245,879.19				98,683.21
Receivable from Officers, Employees, Affiliates		-		-		-		-		-				-
Inventory		-		-		-		-		-				-
Other Current Assets :(List)		-		-		-		-		-				-
		-		-		-		-		-				-
Total Current Assets	\$	-	\$	238,658.25	\$	197,061.34	\$	266,476.35	\$	329,706.87	\$		\$	174,716.46
Fixed Assets:														
Land	\$	-		-		-		-		-			\$	-
Building		-		-		-		-		-				-
Equipment, Furniture and Fixtures		-		-		-		-		-				-
Total Fixed Assets		-		-		-		-		-				-
Less: Accumulated Depreciation	(	-	(	-	(	-	(	-	(	-	(		(	-
Net Fixed Assets	\$	-	\$	-	\$	-	\$	-	\$	-	\$		\$	-
Other Assets (List):		-		-		-		-		-				-
Notes Receivable				9,075,000.00		9,075,000.00		9,075,000.00		9,075,000.00				9,075,000.00
		-		-		-		-		-				-
TOTAL ASSETS	\$	-	\$	9,313,658.25	\$	9,272,061.34	\$	9,341,476.35	\$	9,404,706.87	\$		\$	9,249,716.46

**LIABILITIES**

Post-petition Accounts Payable (from Form 2-E)	\$	-	\$	-	\$	26,136.91	\$	42,693.35	\$	85,250.34	\$	-
Post-petition Accrued Professional Fees (from Form 2-E)		-		-		-		-		-		-
Post-petition Taxes Payable (from Form 2-E)		-		-		-		-		-		-
Post-petition Notes Payable		-		-		-		-		-		-
Other Post-petition Payable(List): CRO		-		-		-		-		-		-
		-		-		-		-		-		-
Total Post Petition Liabilities	\$	-	\$	-	\$	26,136.91	\$	42,693.35	\$	85,250.34	\$	-
Pre Petition Liabilities:												
Secured Debt		-		-		-		-		-		-
Priority Debt		-		-		-		-		-		-
Prepetition Unsecured Debt		-		9,087,833.34		9,087,833.34		9,087,833.34		9,087,833.34		9,087,833.34
Class B		-		-		-		-		-		-
Total Pre Petition Liabilities	\$	-	\$	9,087,833.34	\$	9,087,833.34	\$	9,087,833.34	\$	9,087,833.34	\$	9,087,833.34
TOTAL LIABILITIES	\$	-	\$	9,087,833.34	\$	9,113,970.25	\$	9,130,526.69	\$	9,173,083.68	\$	9,087,833.34

**OWNERS' EQUITY**

Owner's/Stockholder's Equity	\$	-	\$	225,824.91	\$	158,091.09	\$	210,949.66	\$	231,623.19	\$	161,883.12
Retained Earnings - Prepetition		-		-		-		-		-		-
Retained Earnings - Post-petition		-		-		-		-		-		-
TOTAL OWNERS' EQUITY	\$	-	\$	225,824.91	\$	158,091.09	\$	210,949.66	\$	231,623.19	\$	161,883.12
TOTAL LIABILITIES AND OWNERS' EQUITY	\$	-	\$	9,313,658.25	\$	9,272,061.34	\$	9,341,476.35	\$	9,404,706.87	\$	9,249,716.46

(1) Petition date values are taken from the Debtor's balance sheet as of the petition date or are the values listed on the Debtor's schedules.

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EXHIBIT B

DEBTOR: EOLA Capital LLC

CASE 24-30284

**Form 2-D**  
**PROFIT AND LOSS STATEMENT**  
For Period 10/1/2024 to 10/31/2024

	<b>Current Month</b>	<b>Accumulated Total (1)</b>
Gross Operating Revenue	\$ -	\$ 708.34
Less: Discounts, Returns and Allowances	( - )	( - )
<b>Net Operating Revenue</b>	<b>\$ -</b>	<b>\$ 708.34</b>
Cost of Goods Sold	-	-
<b>Gross Profit</b>	<b>\$ -</b>	<b>\$ 708.34</b>
Operating Expenses		
Compensation	\$ -	\$ -
Selling, General and Administrative	356.99	563.91
Rents and Leases	-	-
Depreciation, Depletion and Amortization	-	-
Other (list): _____	-	-
	-	-
Total Operating Expenses	\$ 356.99	\$ 563.91
<b>Operating Income (Loss)</b>	<b>\$ (356.99)</b>	<b>\$ 144.43</b>
Non-Operating Income and Expenses		
Other Non-Operating Expenses	\$ -	\$ -
Gains (Losses) on Sale of Assets	-	-
Interest Income	2,550.00	7,650.00
Interest Expense	-	-
Other Non-Operating Income	-	-
Net Non-Operating Income or (Expenses)	\$ 2,550.00	\$ 7,650.00
Reorganization Expenses		
Legal and Professional Fees	\$ -	\$ -
Other Reorganization Expense	-	-
Total Reorganization Expenses	\$ -	\$ -
<b>Net Income (Loss) Before Income Taxes</b>	<b>\$ 2,193.01</b>	<b>\$ 7,794.43</b>
Federal and State Income Tax Expense (Benefit)	-	-
<b>NET INCOME (LOSS)</b>	<b>\$ 2,193.01</b>	<b>\$ 7,794.43</b>

(1) Accumulated Totals include all revenue and expenses since the petition date.

DEBTOR: EOLA Capital LLC

CASE NO:

24-30284Form 2-E  
SUPPORTING SCHEDULESFor Period: 10/1/2024 to 10/31/2024**ACCOUNTS RECEIVABLE AND POST PETITION PAYABLE AGING**

<u>Due</u>	<u>7/31/2024</u>	<u>8/31/2024</u>	<u>9/30/2024</u>	<u>10/31/2024</u>	<u>11/30/2024</u>	<u>12/31/2024</u>	<u>Post Petition Accounts Payable</u>
Under 30 days	\$ 63,233.34	61,037.51	64,437.51	63,587.51			42,556.99
30 to 60 days	-	60,683.34	61,037.51	61,887.51			14,556.44
61 to 90 days	-	-	60,683.34	61,037.51			28,136.91
91 to 120 days	-	-	-	60,683.34			0.00
Over 120 days	-	-	-	-			0.00
<b>Total Post Petition</b>	<u>63,233.34</u>	<u>121,720.85</u>	<u>186,158.36</u>	<u>247,195.87</u>			
<b>Pre Petition Amounts</b>	<u>98,683.32</u>	<u>98,683.32</u>	<u>98,683.32</u>	<u>98,683.32</u>			
Total Accounts Receivable	\$ 161,916.66	\$ 220,404.17	284,841.68	345,879.19			
Less: Bad Debt Reserve	-	(100,000.00)	(100,000.00)	(100,000.00)			
<b>Net Accounts Receivable (to Form 2-C)</b>	<u>\$ 161,916.66</u>	<u>\$ 120,404.17</u>	<u>184,841.68</u>	<u>245,879.19</u>			
							<b>Total Post Petition Accounts Payable</b>
							<u>85,250.34</u>

\* Attach a detail listing of accounts receivable and post-petition accounts payable

**Pre-Petition  
Accounts Payable** 111,191.08

**Total  
Accounts Payable** 196,441.42

**SCHEDULE OF PAYMENTS TO ATTORNEYS AND OTHER PROFESSIONALS**

	<u>Month-end Retainer Balance</u>	<u>Current Month's Accrual</u>	<u>Paid in Current Month</u>	<u>Date of Court Approval</u>	<u>Month-end Balance Due *</u>
Debtor's Counsel	\$				
Counsel for Unsecured Creditors' Committee					
Trustee's Counsel					
Accountant					
Other: CRO	-	-	-		-
Total	\$ -	\$ -	\$ -		-

\*Balance due to include fees and expenses incurred but not yet paid.

**SCHEDULE OF PAYMENTS AND TRANSFERS TO PRINCIPALS/EXECUTIVES\*\***

<u>Payee Name</u>	<u>Position</u>	<u>Nature of Payment</u>	<u>Amount</u>
Vicki Campbell	Accountant	accounting services	\$ -

\*\*List payments and transfers of any kind and in any form made to or for the benefit of any proprietor, owner, partner, shareholder, officer or director.